

TSX-V: ELY OTCQB: ELYGF

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ELY

GOLD ROYALTIES

Transitioning into North America's

March 1, 2019

Newest Gold Royalty Company

Transition

tran·si·tion

/tran'ziSH(ə)n, tran'siSH(ə)n/

The process or a period of changing from one state or condition to another.



Revenue Growth

Growth via Property Sales and Royalty Income

Acquisition of Third-Party, Near-Term Producing Royalties

Successful Royalty Generation Model

55 Projects Being Explored by 3rd Parties

Large, Proprietary Database Continues to Generate New Properties

Contact us for more information on our Transition Story

Ely Gold Royalties Inc.

2833-595 Burrard Street, Vancouver, B.C. V7X 1K8

1 604 488 1104 elygoldinc.com ir@elygoldinc.com



G O L D
R O Y A L T I E S

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Our Successful Business Model is All About the Leverage

ELY DELTA

RECOGNITION AS A
ROYALTY COMPANY =
RE-RATING

RECOGNITION AS A NEW
PRODUCING ROYALTY CO

SHAREHOLDER VALUE =
PEER RE-RATING

TRADING WELL BELOW
PEER GROUP

FAST-GROWING
ROYALTY PORTFOLIO

GENERATING ROYALTIES, CASH
& PURCHASING ROYALTIES

HIGH PROFILE PARTNERS
HIGH QUALITY PROJECTS

SIGNIFICANT EVENTS, NEWS
FLOW, PROJECT DEVELOPMENT

2019 KEY INVESTMENT STRATEGIES

- Private Placement with New Capital Structure (Jan 2019)
- 11% Management and Insiders
- 25% Tightly held by long-term shareholders
- 10% Exploration Capital Partners (Sprott)
- Review of upcoming project generative opportunities & third party royalties

Management	Directors	Capital Structure
Trey Wasser <i>President & CEO, Director</i>	Stephen Kenwood, BSc, P.Geo., <i>Director & QP</i>	CAPITAL STRUCTURE
Jerry Baughman, BSc, P.Geo., <i>President, Nevada Select Royalties, Inc.</i>	Tom Wharton	Common Shares O/S 93,105,474
Scott Kelly <i>CFO & Corporate Secretary</i>	William M. Sheriff, MSc	Total Shares F/D 115,540,474
Joanne Jobin <i>Investor Relations Officer</i>	Ron K. Husband, MBA	Options 6,875,000
		Warrants 14,510,000
		Stock Price \$0.16
		Market Cap \$14,896,000
		Unrestricted Cash \$1,950,000
		Investments \$1,000,000
		Total Debt \$0
		Enterprise Value \$11,946,000

