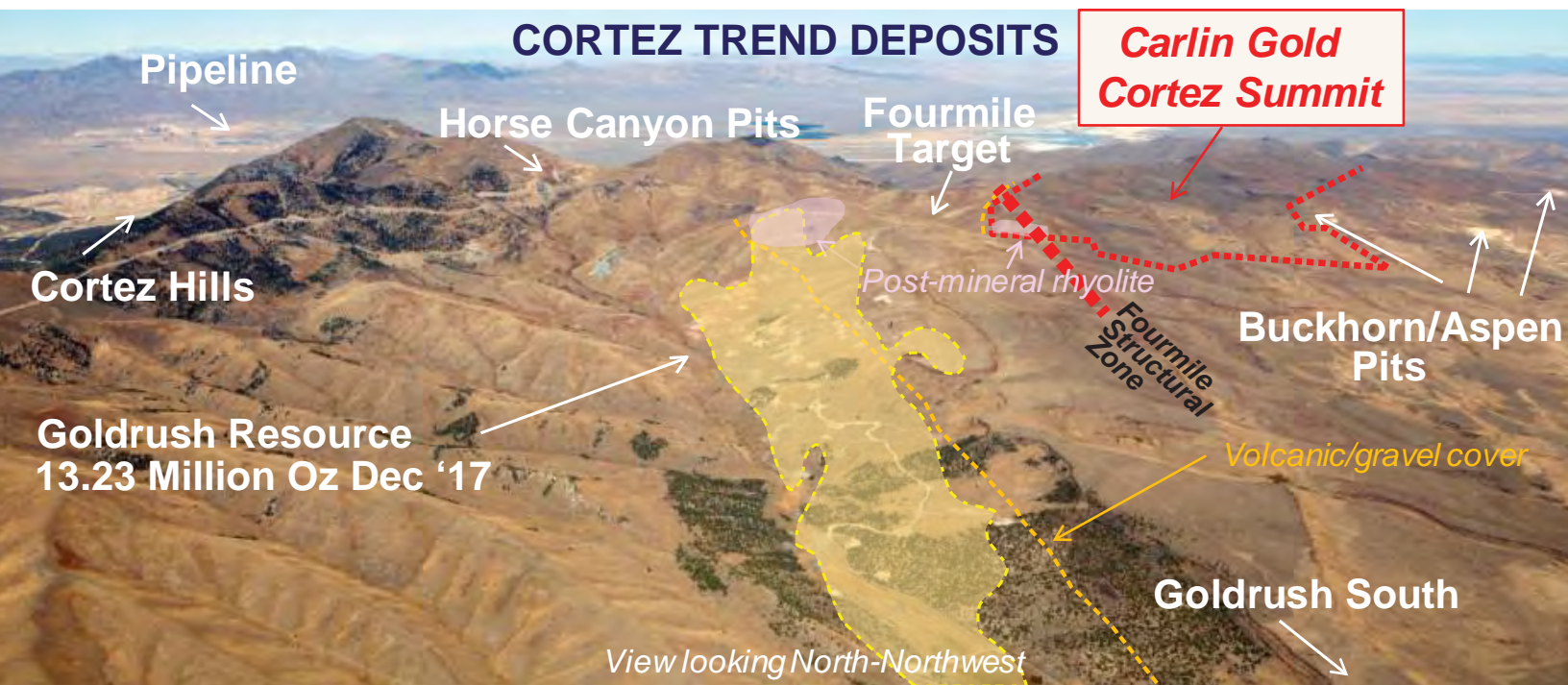


**Management and Directors**

- Wayne Livingstone - President/CEO, Director
- Robert Thomas - VP Exploration, Director
- Aris Morfopoulos - CFO, Director
- Brian C. Irwin - Director
- Robert Culbert - Director
- Kenneth Rye - Director
- Jay Sujir - Director

**Nevada**

- Three 100% owned Carlin-type projects
- Cortez Summit and JDS on Cortez trend
- +50 million ounce Cortez trend contains the new Barrick Goldrush reserve of 1.99 million oz grading 9.69 g/t Au (probable) and resource of 12.9 million oz grading 9.3 g/t Au (Meas/Ind/Inf) includes new Fourmile discovery
- Willow Project on potential new gold trend



## Cortez Summit

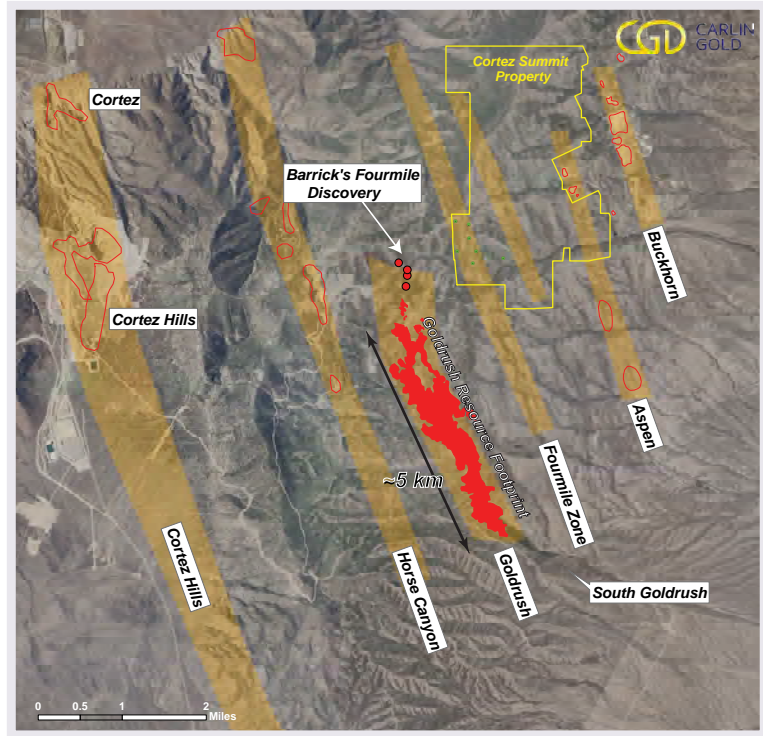
- Location in heart of 50 million oz Cortez District
- Adjacent to Barrick's 14.89 million oz Goldrush-Fourmile resource
- Drilling has encountered favorable lower plate carbonates within Fourmile structural zone
- New high grade intercepts at Barrick's Fourmile discovery offers potential for an additional high grade deposit type

## JDS

- Adjacent to NuLegacy's new discoveries
- Carlin-style target
- Initial drilling encountered prospective host rocks

## Willow

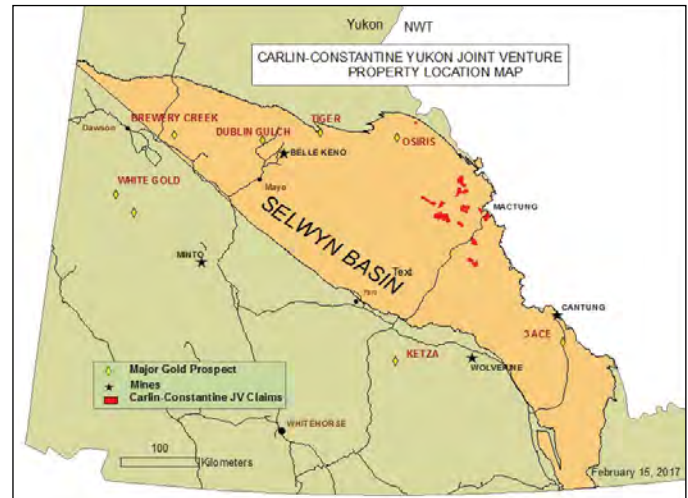
- Carlin-style target in potential new trend in northeast Nevada
- Strong alteration, Carlin geochemistry
- "Carlin-age" dike dated at 42 MY
- 2 mile strike length of Roberts Mountain Thrust



## YUKON PROJECT

**INITIAL EXPLORATION PROGRAM COMPLETED - MULTIPLE GOLD AND BASE METAL TARGETS DEFINED**

**THREE PROPERTIES OPTIONED TO FIREWEED ZINC**



## Share Structure

- 88,939,464 issued/outstanding
- 96,989,464 fully diluted
- ~45% insider ownership

## Carlin Gold Corporation

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Looking East Toward the Cortez Summit Property

This brochure contains certain "forward-looking information within the meaning of Canadian securities legislation and "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively "forward looking statements") concerning Carlin Gold Corporation's plans for its properties, operations and other matters. Forward-looking statements include predictions, projections and forecasts and are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "estimate", "forecast", "expect", "potential", "project", "target", "schedule", "budget" and "intend" and statements that an event or result "may", "will", "should", "could" or "might" occur or be achieved and other similar expressions and includes the negatives thereof. All statements other than statements of historical fact, including, without limitation, statements regarding potential mineralization, the estimation of mineral resources, the realization of mineral resource estimates, interpretation of prior exploration and potential exploration results, the timing and success of exploration activities generally, the timing and results of future resource estimates, permitting time lines, metal prices and currency exchange rates, availability of capital to Carlin Gold and its joint venture partner, government regulation of exploration operations, environmental risks, reclamation, title, statements with respect to the future price of gold and other metals, and future plans and objectives of Carlin Gold are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Forward-looking statements are based on a number of material factors and assumptions. Important factors that could cause actual results to differ materially from Carlin Gold's expectations include actual exploration results, changes in project parameters as plans continue to be refined, results of future resource estimates, future metal prices, availability of capital and financing on acceptable terms to Carlin Gold and its joint venture partner, general economic, market or business conditions, uninsured risks, regulatory changes, defects in title, availability of personnel, materials and equipment on a timely basis, accidents or equipment breakdowns, delays in receiving government approvals, unanticipated environmental impacts on operations and costs to remedy same, and other exploration or other risks detailed herein and from time to time in the filings made by the Company with securities regulators. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ from those described in forward-looking statements, there may be other factors that cause such actions, events or results to differ materially from those anticipated. There can be no assurance that forward-looking statements will prove to be accurate and accordingly readers are cautioned not to place undue reliance on forward-looking statements.